John Consulting

Memberships Made More Flexible with **Mid-Year Subscriptions**



Mid-Year Subscriptions for iMIS

Introducing a new tool from John Consulting for flexible mid-year subscription add-ons.

Mid-Year Subscriptions

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Overview

This user guide will help you understand how to use the **Mid-Year Subscription** page to purchase optional products such as **Chapters, Sections, Subscriptions**, and **Voluntary Contributions** outside of your regular membership renewal.

This tool is designed to give your members a flexible way to add additional items to their membership throughout the year — with an easy-to-use interface and personalized access.

Who Can Use This Page?

Only **active members** with paid **memberships** can access this page. When a member tries to open the Mid-Year Subscription page:

- If they are **not active** or do **not have a paid membership**, they will not be able to see the sitemap item
- If they have **unpaid membership dues**, they will be redirected to their account with a **"Pay Now"** link to clear any open invoices.



• Once all requirements are met, they can access and use the page freely.

How to Use the Page

- Step 1: Choose Chapters (if applicable)
 - A list of **chapter options** will appear with checkboxes.
 - Chapters already purchased will appear greyed out and cannot be selected again.
 - If you select a chapter and decide not to purchase it, simply uncheck the box.
- Step 2: Choose Sections and Subscriptions
 - You will see separate checkboxes for **Sections** and **Subscriptions**.
 - Just like chapters, any previously purchased items will be greyed out.

Sections	Price (\$)	Select
Finance Section - GST (Paid through: 2026-04-30)	\$2.20	
Finance Section	\$20.00	
Marketing Section	\$20.00	
Subscriptions	Price (\$)	Select
Industry Insider Magazine (Paid through: 2026-04-30)	\$44.95	
Journal	\$95.00	

• Step 3: Add a Voluntary Contribution

- You can optionally make a **donation**.
- The **minimum donation** can be set through a variable in the page development code.

Voluntary Contributions	Minimum Price: \$15.00	Select
Voluntary Contribution to the Foundation	0.00	
PAC Contribution	20.00	

• If you check the donation box, you must enter a valid amount to continue.

Shopping Cart

• After selecting the items you'd like to purchase, scroll down and click the **"Update Cart"** button.

Subscriptions	Price (\$)	Select
Industry Insider Magazine (Paid through: 2028-04-30)	\$44.95	
Journal	\$95.00	
Voluntary Contributions	Minimum Price: \$15.00	Select
Voluntary Contribution to the Foundation	0.00	
PAC Contribution	20.00	

- The page will refresh, and your selected items will be added to your cart.
- You can uncheck items and click update cart to remove them from the cart at any time before checkout.

Checkout Options

• Once your cart is ready, proceed to **check out**.

Item		Quantity	Price	Total	
Joh	n Consulting Fees	1	20.00	20.00	Remo
Item		Quantity	Price	Total	
West Ch Chapter	apter (Paid through: 2026-04-30) (CHAPT/WEST) {Primary- }	1	0.00	0.00	
Travis Co	ounty Chapter (CHAPT/TRAVIS)	1	20.00	20.00	
' ransacti Override tr ource code	ion options ransaction date Enter a source code				Updo
Transacti Override tr ource code	ion options ransaction date Enter a source code	Cart charges			Updo
Transacti Override tr ource code	ion options ransaction date Enter a source code	Cart charges		20	Upda
Transacti Override tr ource code	ion options ransaction date Enter a source code	Cart charges Item total Shipping		20	Upda 0.00
Transacti Override tr ource code	ion options ransaction date Enter a source code	Cart charges Item total Shipping Handling		22	Updc

- You may be offered the "Pay Later" option (if configured).
- Otherwise, complete payment using your preferred method.

What's Special About This Page

- **V** Automatically checks what you've already purchased.
- **V** Prevents duplicate purchases.
- Z Lets you add optional products between your normal renewals.
- **Provides donation options with validation.**
- **V** Redirects you to pay existing dues if needed.

Where to Find It in iMIS

Go

Membership → Add Optional Subscriptions

From there, you'll be taken to the Mid-Year Subscription page if you meet the requirements.

Common Questions

Question	Answer
Why can't I access the page?	Only active members with a current paid-through date can access it.
What happens if I already bought something?	It will be greyed out and cannot be selected again.

to:

Can I make a donation only?	Yes, just check the donation box and enter the minimum amount.
What if I change my mind?	You can uncheck the item before checkout or remove it from the cart.
Does Members can change their primary Chapter?	It is possible to provide that option if the client wants to

Need Help?

If you encounter any issues or have questions about what you see on the page, please reach out to your organization's support <u>help@johnconsulting.net</u>.