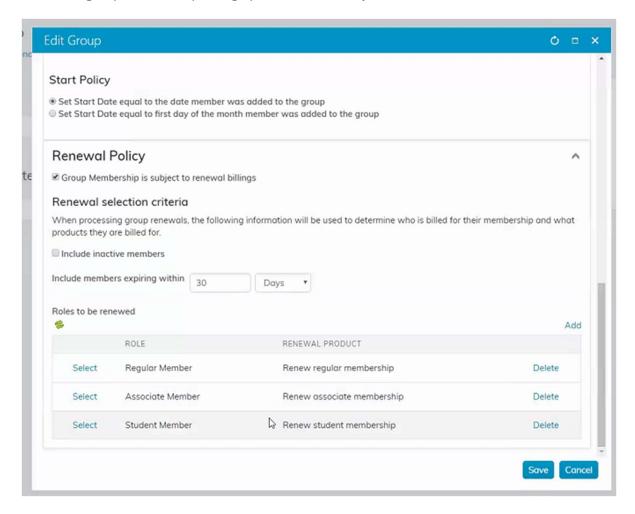
Sprint Review Notes

Upgrade on Renewal

- Currently for iMIS Professional
- Members presented with option to upgrade renewal
- Click Renew Now button > choose to upgrade before check out
- Invoice adjustment is automatically added to the cart if membership upgrade is chosen
- Renewal Products come from a product set
- Select "Add purchaser to group" on Add Product window, and purchasers are assigned a group role
- Then can set group membership billing options in Edit Group window



Enter Prepayments on Staff Site

- Currently for iMIS Professional
- Enter over-payment amount at check-out
- Can also be done on cart page independent of a purchase
- Available credit displays as an alert on staff account page
- Can turn off function for staff users